

Kevin Coldiron

## Education

MBA, London Business School

BSc, Finance with Minor in Economics, Pennsylvania State University

## Positions Held

At Haas since 2016

2016 – Present, Lecturer, Haas School of Business

2017 – Present, Investment Review Committee, BlackRock Canada

2016 – Present, Owner, Rockridge Capital LLC

2002 – 2014, Founder and Co-Chief Investment Officer, Algert Coldiron Investors, San Francisco

1994 – 2002, Managing Director, Barclays Global Investors, London

1988 – 1991, Analyst, Federal Reserve Bank of New York

## External Service and Assignments

- Finance Committee Chair, Board of Regents, Bishop O'Dowd High School, Oakland CA
- Advisory Board, MSc in Financial and Investment Management, St. Mary's College, (2016-2019)
- Active private investor in alternative investments

## Honors and Awards

- Earl F. Cheit Award for Excellence in Teaching, 2018, MFE Program

## Books, Selected Papers and Publications

- *"The Rise of Carry: The Dangerous Consequences of Volatility Suppression and the New Financial Order of Decaying Growth and Recurring Crisis"* with Tim Lee and Jamie Lee. McGraw Hill. December 2019. <https://riseofcarry.com>
- "The End of Carry?" with Tim Lee and Jamie Lee. Wilmott Magazine. January 2021.
- Forbes Contributing Writer (current): <https://www.forbes.com/sites/kevincoldiron>
- "EMU and the Asset Allocation Decision," with Ken Kroner. *Journal of Investment* (1999). Awarded Journal of Investing Best Paper Award for 1999.

## Current Research and Interests

- Carry Trades
- Sentiment and Asset Valuation

## Teaching

- Dynamic Asset Allocation