

SAMUEL J. OLESKY

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EXPERIENCE

Olesky Capital Management LLC

President

Mill Valley, CA

1998 – present

Founded Olesky Capital, an independent investment advisory firm that conducts principal investing and trading, manages a hedge fund, and separately managed accounts for trusts partnerships, individuals, endowments, and foundations. Strategies include global strategic asset allocation, hedged equity, synthetic index investing, and volatility trading. Frequently quoted in The Wall Street Journal, MarketWatch, and several other publications.

TD Waterhouse Securities

First Vice President

New York, NY

Client Services

1995 - 1997

Led firm-wide client services, electronic brokerage services, corporate actions, retirement plans, banking services, and regulatory response departments. Staff consisted of four Vice Presidents and more than 150 employees.

Product & service development: Internet Trading, PC Trading, Credit Cards, Banking Services, Money Funds, Mutual Fund Network & Service Group, Dividend Reinvestment program, and implementation of interdepartmental customer relationship management software.

Vice President

New York, NY

Client Services

1994 – 1995

Ran firm-wide client services department, electronic brokerage and corporate actions department.

Branch Manager

New York, NY

1993 – 1994

Managed second largest of 150 branches. Oversaw all branch trading, compliance, client service, systems, and reporting.

Branch Manager

Paramus, NJ

1992 – 1993

Opened new branch. Directed design, build-out, and staffing. Oversaw all branch trading, compliance, client service, systems, and reporting.

Assistant Manager

Dallas, TX

1991 – 1992

Assisted with branch oversight of trading, compliance, and client service while continuing to trade and service clients.

Broker/Trader

Dallas, TX

1989 – 1990

Traded equity, debt, and option markets for private and corporate clients. Provided market data and color to clients. Conferred with clients on portfolio and trading strategy.

EDUCATION

New York University
B.A. Economics / Computer Science

New York, NY
1986-1988

University of Texas
School of Business

Austin, TX
1983 – 1986

Professional Licenses:

Securities Industry Licenses: Series 65 - Uniform Investment Adviser, 8 - General Securities Sales Supervisor, 7 – General Securities Representative, and 63 - Uniform Securities Agent State

Activities and Interests:

Triathlon, mountain biking, snowboarding, weight lifting, philosophy, and current affairs